



SummERMUSIK Legacy Society

The SummERMUSIK Legacy Society recognizes friends of the organization who have included the orchestra in their estate plans. Your support ensures that SummERMUSIK is able to continue to ***create intimate, transformative experiences that connect the musically curious*** for generations to come!

Name(s): _____

Spouse's/Partner's Name: _____

Mailing Address: _____

Phone: _____ Email: _____

I have made the following provision in my estate for the benefit of SummERMUSIK:

- | | |
|---|---|
| <input type="checkbox"/> Bequest in my will or trust | <input type="checkbox"/> Insurance policy naming SummERMUSIK owner or beneficiary |
| <input type="checkbox"/> Retirement plan beneficiary | <input type="checkbox"/> Qualified charitable distribution |
| <input type="checkbox"/> Donor advised fund beneficiary | <input type="checkbox"/> Charitable remainder trust or annuity |
| <input type="checkbox"/> Appreciated property beneficiary | <input type="checkbox"/> Other (please describe): _____ |

Estimated Gift Value: \$ _____

Cincinnati Chamber Orchestra, dba SummERMUSIK is a 501(c)(3) organization and has the right to accept or decline a gift.

Gift Designation:

- Unrestricted, for the greatest needs of SummERMUSIK, as determined by the Board.
- For the specific purposes of: _____

No information about your gift will be released without your permission. SummERMUSIK recognizes members of the Legacy Society in concert programs and other publications. By doing so, others are encouraged to include SummERMUSIK in their estate plans. May we include your name(s) in our list of Society members?

- I would like my (our) name(s) to appear in recognition listings as:

OR

- I would like to remain anonymous.

I understand the information I provide here is being used to help SummERMUSIK know my wishes and intentions and is not a legally binding document or pledge.

Signature(s): _____ Date: _____

Please return completed form to:

SummERMUSIK
650 Walnut St, Cincinnati, OH 45202
info@summERMUSIK.org

Do you have questions? Call Executive Director Evan Gidley at 513.723.1182 x1.

CONFIDENTIAL